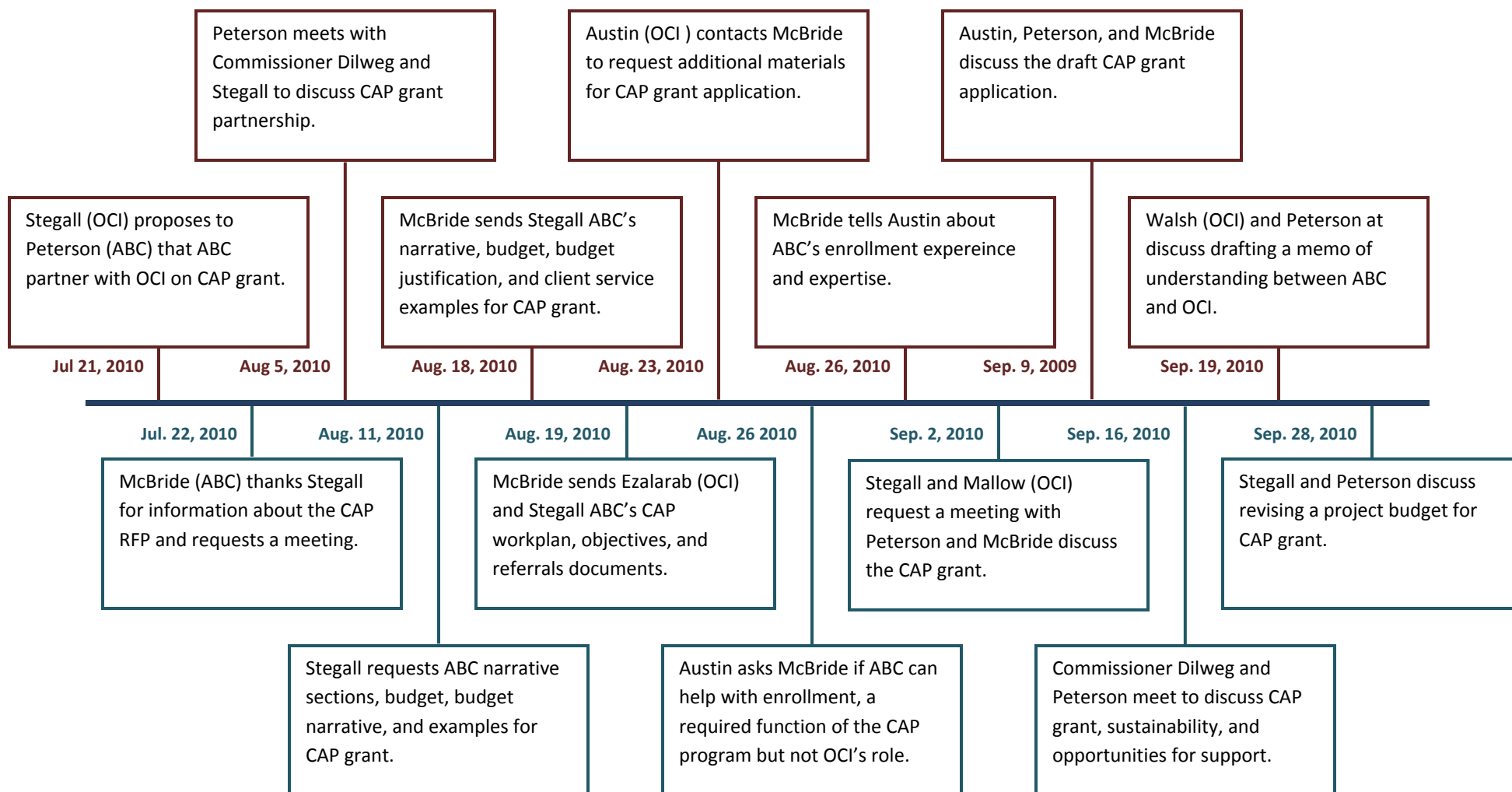
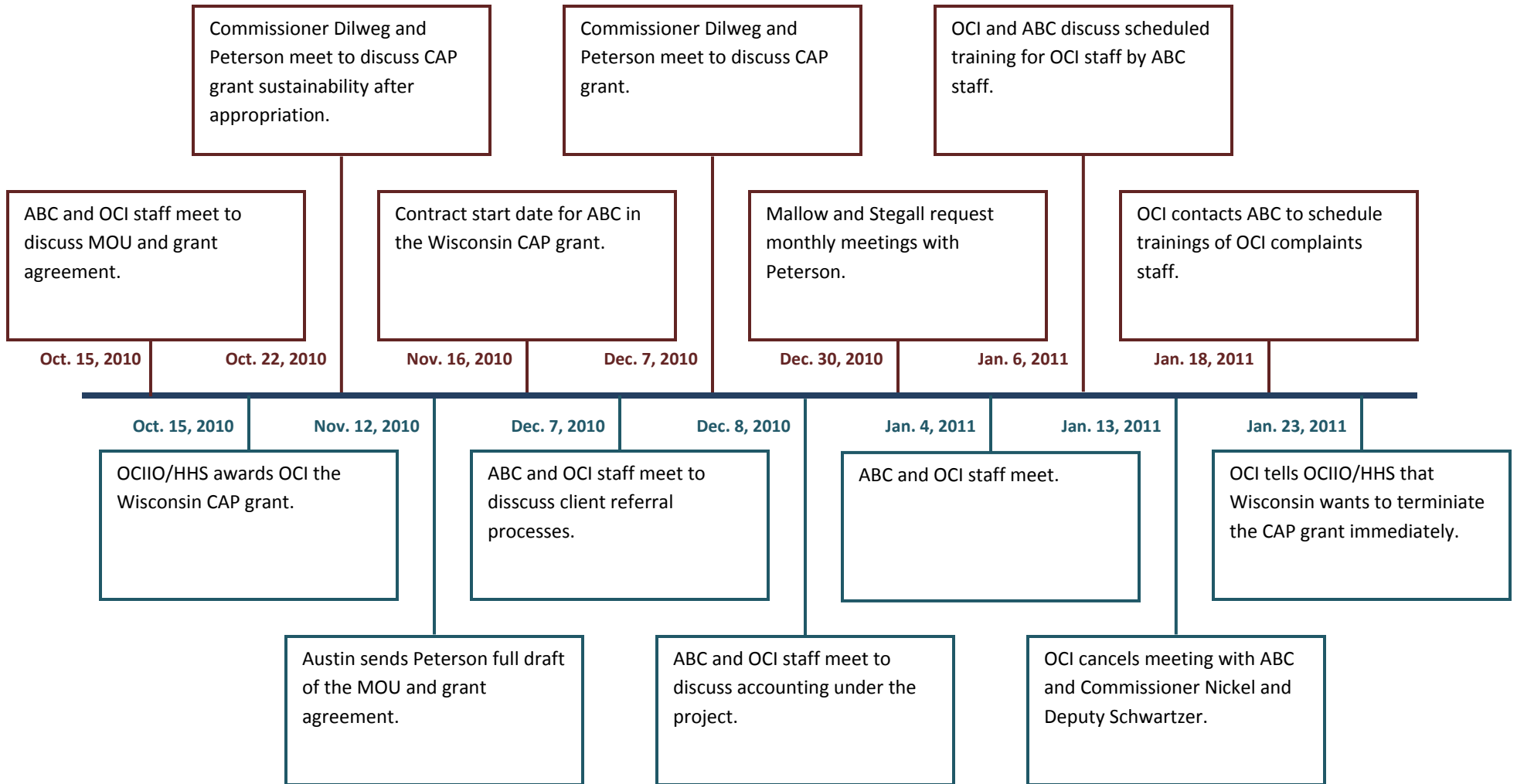
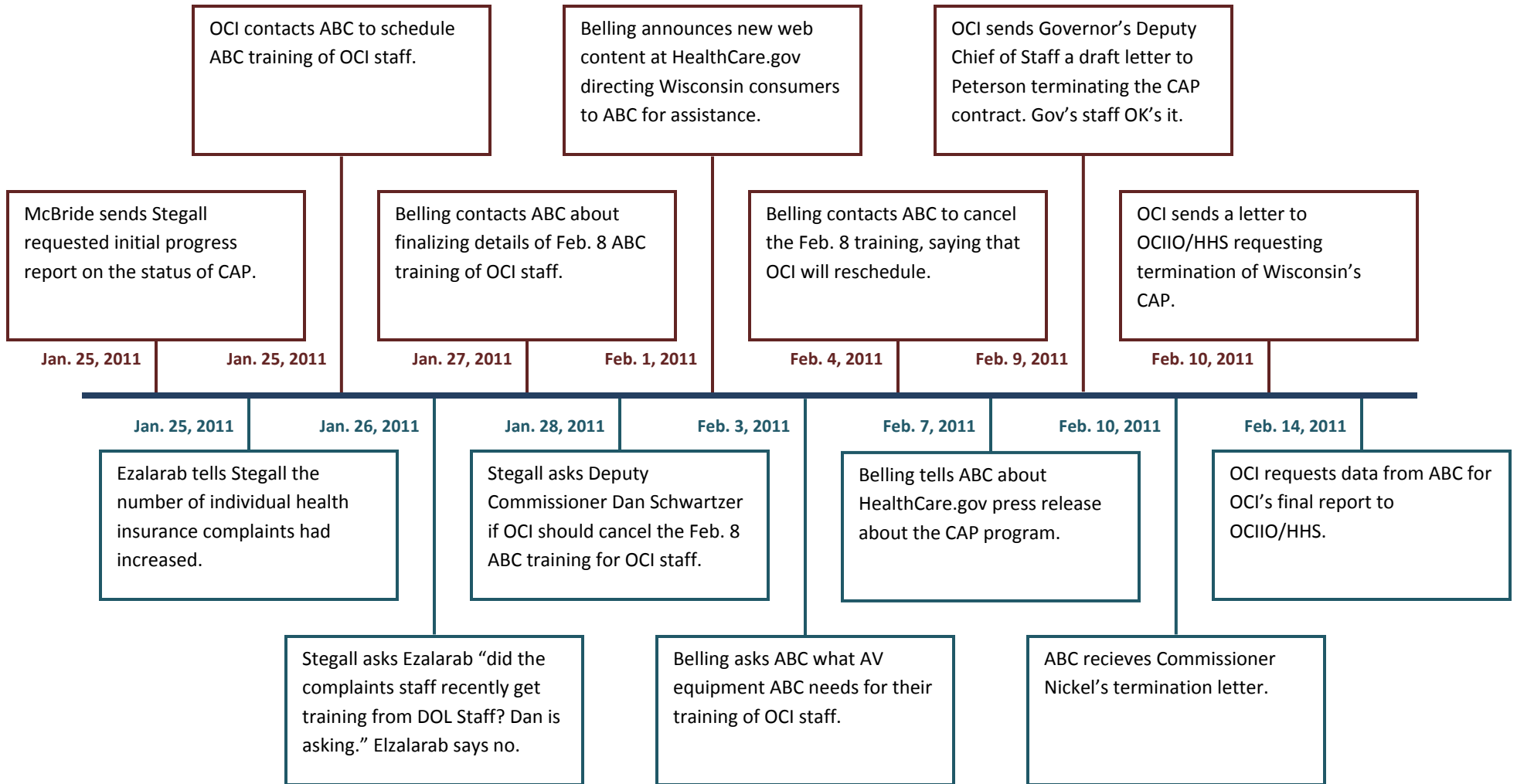


**TIMELINE OF ABC/OCI COMMUNICATIONS -SUMMARY OF SELECT COMMUNICATIONS ABOUT CAP
(EMAILS/LETTERS/COMMUNICATIONS AVAILABLE UPON REQUEST)**







Timeline of Communications Between ABC/OCI regarding CAP
Summary of select communications

November 25, 2009 Email from Jennifer Stegall to Bobby Peterson at ABC thanking Bobby for assembling a “list of suggestions the Commissioner can consider that you believe will help consumers better understand their health insurance policies.”

July 9, 2010 Meeting between Commissioner Dilweg and Bobby Peterson from ABC

July 21, 2010 Communication between Jennifer Stegall at OCI and Bobby Peterson at ABC where OCI was asking ABC to partner on the CAP grant with OCI

July 22, 2010 Internal email from Brynne McBride at ABC to Mike Rust at ABC for Rural Health discussing calling Jennifer Stegall at OCI on the date the RFP is to be released to find the link and acknowledge “she [Jennifer] put it on our radar in the first place.”

July 22, 2010 Email from Brynne McBride at ABC to Jennifer Stegall at OCI thanking for call about the CAP RFP and requesting a meeting

July 23, 2010 Email from Brynne McBride to Kelli Banks at OCI scheduling a meeting for Bobby Peterson at ABC with Commissioner Dilweg, saying Jennifer Stegall wanted to talk to Bobby as well about DHHS.

July 23, 2010 Email from Kelli Banks at OCI to Brynne McBride at ABC setting a meeting with both Jennifer Stegall and Sean Dilweg to meet with Bobby Peterson (for August 5)

August 5, 2010 Meeting between Commissioner Dilweg and Jennifer Stegall at OCI with Bobby Peterson from ABC to discuss the CAP Grant partnership, elements and demonstration of existing services and successes of ABC.

August 11, 2010 Phone call from Jennifer Stegall at OCI to Brynne McBride at ABC requesting sections of the grant be completed by ABC-narrative sections, budget, budget narrative, and examples

August 12, 2010 Email from Brynne McBride at ABC to Jennifer Stegall at OCI acknowledging the phone call from 8/11/10 and giving a time when the grant elements would be emailed.

August 18, 2010 Email from Brynne McBride at ABC to Jennifer Stegall at OCI including ABC’s extensive work on the CAP grant narrative, budget, budget justification, client service/client examples

August 19, 2010 Email from Brynne McBride at ABC to Sue Ezalarab and Jennifer Stegall at OCI including ABC’s CAP Workplan document and grant objectives and referrals document to answer RFP

August 20, 2010 Email from Sue Ezalarab at OCI to Brynne McBride at ABC working on referral process

August 20, 2010 Email from Brynne McBride at ABC to Sue Ezalarab at OCI editing the language of the grant objectives and referrals processes

August 20, 2010 Phone call from Sue Ezalarab at OCI to Brynne McBride at ABC saying Sue was going on vacation and handing matters over to Jennifer Stegall at OCI while she was gone. Sue sat in on a teleconference on August 20, 2010 with other state insurance commissioners and said what ABC and OCI put into our CAP proposal was a combination of “best practices” of the other states. Sue said WI is “light years ahead of other states.” Sue and Brynne talked about confidentiality and client referrals. Brynne said she would draft a letter of collaboration and share it with Jennifer Stegall-once Jennifer returned to the office, on August 23).

August 23, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC introducing himself as the CAP application contact, requesting additional budget drafts, letter of intent to contract, and thanking ABC for their help thus far

August 23, 2010 Email from Brynne McBride at ABC to McKinney Austin at OCI giving estimated timeline for delivery of additional requested materials

August 24, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC requesting the number of cases ABC handled in 2009

August 24, 2010 Email from Brynne McBride at ABC to McKinney Austin at OCI pointing him to Section C in the materials already provided that give caseload statistics for 2009 and 2010 to date

August 24, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC acknowledging the data provided

August 26, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC asking to what extent ABC can help with “enrollment” as “this is a required function of the program that is in the grant FOA and the statute creating the grant, **but something that OCI really doesn’t do** (other than answering general questions about coverage options.”

August 26, 2010 Email from Brynne McBride at ABC to McKinney Austin at OCI explaining the expertise and capability of ABC to help people obtain and maintain public and private benefits including enrolling in BadgerCare Plus programs, HIRSP, SSI/SSDI, EBD, MAPP, Katie Beckett, etc, and being able to follow up with families and track verifications, renewals, transitions or benchmarks.

August 26, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC asking how ABC tracks “recovered benefits.”

August 26, 2010 Email from Brynne McBride at ABC to McKinney Austin at OCI answering the question posed, saying “... we “stick with our clients” until the matter or issue is resolved, whether applying for benefits, appealing a denial or troubleshooting a problem. If one form of coverage falls through, we find another or at least find some way to get a hospital bill paid and reduce medical debt.”

August 26, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC acknowledging the answer and thanking ABC for “how responsive and helpful you’ve been.”

September 2, 2010 Email from Mary Reines at OCI requesting a meeting with Bobby Peterson and Brynne McBride at ABC for Jennifer Stegall and Eileen Mallow at OCI to discuss the details for the CAP.

September 7, 2010 Email from Brynne McBride at ABC to McKinney Austin at OCI checking on the status of the full application

September 7, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC with an update that the full grant will be ready on September 9, 2010

September 9, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC asking to give him a call to discuss the grant

September 9, 2010 Phone Call from Brynne McBride at ABC to McKinney Austin at OCI to discuss the grant materials before the September 10 deadline

September 9, 2010 Email from McKinney Austin at OCI to Bobby Peterson at ABC sending a draft of the project narrative, budget narrative, work plan, and abstract for review

September 9, 2010 Meeting calendared for Bobby Peterson at ABC to meet with Jennifer Stegall at OCI and Eileen Mallow. OCI cancelled the meeting without notice-a communication error.

September 9, 2010 Email from Brynne McBride at ABC to Jennifer Stegall at OCI to reschedule the Sept. 9, 2010 meeting

September 9, 2010 Email from Mary Reines at OCI to Brynne McBride at ABC apologizing and rescheduling the meeting to discuss the grant with Eileen Mallow, Jennifer Stegall and Bobby Peterson for September 16, 2010

September 16, 2010 Email from McKinney Austin at OCI to Bobby Peterson at ABC sending a copy of the final full application as submitted to HHS

September 16, 2010 Meeting between Commissioner Dilweg and Bobby Peterson from ABC discussing CAP grant, future sustainability and opportunities for support

September 19, 2010 Conversation between Julie Walsh at OCI and Bobby Peterson at ABC about drafting ABC drafting a memorandum of understanding to work between ABC and OCI

September 20, 2010 Email from Erin McBride at ABC to Julie Walsh and McKinney Austin at OCI sending a draft MOU for the consumer assistance project

September 28, 2010 Conversation between Jennifer Stegall at OCI and Bobby Peterson at ABC about revising a project budget for CAP

September 29, 2010 Email from Jennifer Stegall at OCI to Bobby Peterson at ABC with email message from DHHS attached requesting budget details from OCI.

September 29, 2010 Email from Jennifer Stegall at OCI to Brynne McBride at ABC with email message from DHHS attached requesting budget details from OCI including contractual costs for ABC.

September 29, 2010 Email from Brynne McBride at ABC to Jennifer Stegall at OCI acknowledging the email and giving an estimated time to answer her question on budgets as “mid morning” September 30.

September 30, 2010 Email from Brynne McBride at ABC to Jennifer Stegall and McKinney Austin at OCI with new budget for the new budget amount and budget narrative.

September 30, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC saying, “It has been extremely helpful how prompt and flexible you and ABC have been throughout this process.”

September 30, 2010 Conversation with Jennifer Stegall at OCI to Bobby Peterson at ABC requesting ABC share their method of keeping track of time when working with families.

October 1, 2010 Email from Brynne McBride at ABC to Jennifer Stegall at OCI and McKinney Austin at OCI sharing a timekeeping sheet that ABC designed for the CAP, with an idea of time tracking and cost centers.

October 12, 2010 Email from McKinney Austin at OCI to Brynne McBride and Bobby Peterson at ABC (copying Jennifer Stegall and Eileen Mallow at OCI) attaching a draft memorandum of understanding and grant agreement for the CAP for OCI’s review and setting the agenda for the October 15 meeting between OCI and ABC.

October 15, 2010 Meeting with ABC and OCI staff to discuss MOU and grant agreement

October 15, 2010 OCI/HHS awards OCI the Wisconsin CAP Grant

October 15, 2010 Email from Brynne McBride at ABC to McKinney Austin at OCI (and Eileen Mallow and Jennifer Stegall at OCI) following up to meeting with MOU changes and drafted sections for inclusion in the contract

October 22, 2010 Meeting between Commissioner Dilweg and Bobby Peterson from ABC discussing CAP grant sustainability after appropriation

November 1, 2010 Voicemail from McKinney Austin at OCI to Brynne McBride at ABC saying McKinney had questions on the MOU draft

November 5, 2010 Email from McKinney Austin at OCI to Bobby Peterson at ABC updating on the status of the MOU and sub grant agreement and requesting a meeting for November 19

November 5, 2010 Email from McKinney Austin at OCI to Bobby Peterson at ABC acknowledging Bobby’s calendar and setting a meeting for November 19 to discuss the MOU.

November 11, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC asking about the matching funds ABC is bringing to the project

November 11, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC delivering data collection and reporting information and asking for ABC's method of doing the same.

November 11, 2010 Email from Brynne McBride at ABC to McKinney Austin at OCI explaining ABC's matching in the budget and answering the reporting question.

November 11, 2010 Meeting between Commissioner Dilweg and Bobby Peterson from ABC discussing CAP grant: ABC's training for OCI staff, MOU meeting agenda for the next week, and "continuing to work on sustainability after the appropriation for the grant."

November 12, 2010 Email from McKinney Austin at OCI to Bobby Peterson at ABC arriving at 4pm on Friday, sharing full draft of the MOU and grant agreement after OCI edited them and requesting comments be returned to OCI by close of business Monday, November 15.

November 16, 2010 Contract start date for ABC in the Wisconsin CAP grant.

November 18, 2010 Email from McKinney Austin at OCI to Bobby Peterson at ABC sharing a PDF of the fully executed sub grant agreement and MOU, and sharing contact information on OCI's DOL contact person

November 30, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC sharing the required OCIO training calendar for December

December 2, 2010 Email from Brynne McBride at ABC to McKinney Austin at OCI scheduling a meeting with OCI staff (Barbara Belling and Sue Ezalarab)

December 2, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC confirming a December 7 meeting with OCI staff

December 3, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC requesting a meeting of ABC's accounting staff with OCI's accounting staff

December 3, 2010 Email from Brynne McBride to McKinney Austin at OCI sharing client permission forms that ABC developed and setting an accounting meeting time with ABC and OCI accounting staff, and holding a time for ABC's IT staff to meet with OCI's IT staff.

December 7, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC holding the accounting meeting time on the calendar

December 7, 2010 Email from Brynne McBride at ABC to McKinney Austin at OCI setting an accounting meeting time

December 7, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC looking at meeting times and sharing the link to the required OCIO web cast training on 12/7/10.

December 7, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC thanking for the calendar confirmation and sharing the accounting meeting attendees as Barbara Belling, Gina Frank, Danielle Rogacki.

December 7, 2010 ABC meeting with OCI staff regarding client referral processes, and scheduling a follow up meeting for December 21 to go over the criteria for referrals

December 7, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC thanking for the good meeting and looking at calendars to schedule the IT meeting between OCI and ABC staff

December 7, 2010 Email from Brynne McBride at ABC to McKinney Austin at OCI sharing meeting times for an IT meeting and setting a time for a December 21 client referral follow up meeting

December 7, 2010 Meeting between Commissioner Dilweg and Bobby Peterson from ABC to discuss CAP grant: ABC training for OCI staff, the ABC/OCI staff meetings scheduled for client referrals, IT and accounting, and sustainability after appropriation for CAP grants.

December 8, 2010 Meeting to discuss accounting under the project between ABC and OCI staff

December 9, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC rescheduling the IT meeting time and looking at calendars

December 9, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC responding to Brynne's suggested meeting times and confirming 12/13/10 for a new IT meeting with ABC and OCI staff

December 9, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC responding to Brynne's suggested meeting times for Dec 21 meeting and setting a time and giving attendees names as Kathy Keleher and Amit Trivedi. Email also attached the link to the required OCIIO web cast training for 12/9/10

December 9, 2010 Email from Brynne McBride at ABC to McKinney Austin at OCI requesting credentials to login to the grant portal

December 13, 2010 Meeting to discuss IT capabilities and requirements for CAP between ABC and OCI staff

December 14, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC sharing the slides on the Affordable Care Act to coordinate with the required OCIIO web cast training on 12/14/10.

December 14, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC moving the time for the December 21 follow up meeting on client referrals

December 16, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC sharing the slides for the required OCIIO webcast on 12/16/10.

December 16, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC requesting a sample report/output file be shared with OCI IT staff Amit Trivedi and Kathy Keleher

December 17, 2010 Email from McKinney Austin at OCI to Julie Walsh at OCI sharing Brynne McBride's email address for the CAP Grant Release Form

December 17, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC giving a heads up that a sample release form would be coming from Julie Walsh at OCI on Monday, December 20.

December 21, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC apologizing that Julie Walsh at OCI did not send the release form sample, and saying it would come "as soon as we are comfortable with it" and asking for referral criteria for the December 21 afternoon meeting

December 30, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC rescheduling the December 21 meeting that was cancelled

December 30, 2010 Email from McKinney Austin at OCI to Brynne McBride at ABC looking to schedule a meeting with OCI staff to review criteria for referrals from OCI to ABC under the program

December 30, 2010 Email from Erin McBride at ABC to McKinney Austin at OCI responding to McKinney's scheduling question, confirming the meeting and referral criteria with questions, and finding a time to schedule the training of OCI staff/investigators by ABC staff

December 30, 2010 Email from McKinney Austin at OCI to Erin McBride at ABC confirming the meeting on referrals and listing meeting attendants as being: Barb Belling, Sue Ezalarab, Kathy Keleher (IT), Jo LeDuc (Market Regulation), Annette Byrnes (Complaints), and Dianne Dambach (Accident and health Insurance Section.) Email also said McKinney would look into a training for staff and schedule it after the holiday.

December 30, 2010 Email from Kelli Banks at OCI to Brynne McBride at ABC saying "Eileen Mallow and Jennifer Stegall would like to continue meeting with Bobby for monthly updates the second Thursday of every month 9:30-10:30am. The next one scheduled is January 13, 2011."

January 4, 2011 Email from McKinney Austin at OCI to Brynne McBride at ABC sharing the schedule and slides for the OCIO required trainings for 1/4/11

January 4, 2011 Email from Erin McBride at ABC to McKinney Austin at OCI sending a meeting agenda and resource tool on referrals from OCI to ABC

January 4, 2011 Meeting at OCI between ABC and OCI staff

January 6, 2011 Email from McKinney Austin at OCI to Erin McBride at ABC thanking ABC for a good meeting on "Tuesday" January 4 and following up on scheduling a training for OCI staff by ABC staff.

January 7, 2011 Email from Kelli Banks at OCI to Brynne McBride at ABC cancelling the meeting with Bobby Peterson and Eileen Mallow and Jennifer Stegall scheduled for January 13, and asking to re-schedule during the ABC-OCI meeting date of January 18, and indicating the Commissioner and Deputy Commissioner want to come to the January 18 meeting as well.

January 11, 2011 Email from Erin McBride at ABC to McKinney Austin at OCI suggesting training times

January 13, 2011 Email from Kelli Banks at OCI to Brynne McBride at ABC cancelling the meeting between ABC's Bobby Peterson and ABC staff and OCI staff in addition to Commissioner Nickel and Deputy Schwartzer

January 18, 2011 Email from McKinney Austin at OCI to Brynne McBride at ABC sharing the schedule for required OCIO web cast training for 1/19/11

January 18, 2011 Email from McKinney Austin at OCI to Erin McBride at ABC suggesting training time and giving an idea of attendance—complaints staff approximately 25 people.

January 18, 2011 Email from McKinney Austin at OCI to Erin McBride at ABC asking for more than one training to accommodate OCI staff

January 18, 2011 Scheduled meeting for ABC and OCI staff-Cancelled on January 13.

January 21, 2011 Email from McKinney Austin at OCI to Brynne McBride and Erin McBride at ABC (copied to Barbara Belling at OCI) announcing he was leaving OCI and Barbara Belling would be ABC's new contact on CAP.

January 23, 2011 Email from Jennifer Stegall at OCI to Michelle Feagins at OCIO/HHS saying "Wisconsin is interested in ending its participation in the consumer assistance grant program" and looking for specific steps for terminating the relationship between OCI and HHS. "The new Commissioner and Deputy want to begin the termination process this week."

January 25, 2011 Email from Brynne McBride at ABC to Jennifer Stegall at OCI including the specially requested initial progress report on the status of CAP

January 25, 2011 Email from Gabriel Nah at OCIO/HHS to Jennifer Stegall at OCI explaining the steps to terminate a CAP "in whole or in part."

January 25, 2011 Email from Jennifer Stegall at OCI to Sue Ezalarab at OCI asking "you mentioned in a meeting that health related complaints are down. Is that correct?" and requesting the actual numbers.

January 25, 2011 Email from Sue Ezalarab at OCI to Jennifer Stegall at OCI answering the questions saying health complaints were down but "There was an increase in the number of individual health insurance complaints. See the breakdown."

January 25, 2011 Email from Barbara Belling at OCI to Erin McBride at ABC following up on the training request for OCI staff.

January 25, 2011 Email from Erin McBride at ABC to Barbara Belling at OCI updating Barbara on where ABC left off in the conversation with McKinney, looking at a February 8, 9 or 10 live training and a second webcast training for OCI staff.

January 25, 2011 Email from Barbara Belling at OCI to Sue Ezalarab at OCI, Eileen Mallow at OCI and Jennifer Stegall at OCI asking for input on the best training time for OCI staff to be trained by ABC staff.

January 25, 2011 Email from Sue Ezalarab at OCI to Barbara Belling at OCI (and Eileen Mallow, Jennifer Stegall, Annette Byrnes, Mike Honeck, Diane Dambach, Jo LeDuc) confirming a time and meeting room for the training of OCI staff by ABC staff.

January 25, 2011 Email from Barbara Belling at OCI to Erin McBride at ABC (and to Sue Ezalarab at OCI) confirming the training time/place.

January 26, 2011 Email from Jennifer Stegall at OCI to Sue Ezalarab at OCI asking “did the complaints staff recently get training from DOL Staff? Dan is asking.”

January 26, 2011 Email from Sue Ezalarab at OCI to Jennifer Stegall at OCI saying that people from the Chicago DOL office came to Wisconsin

January 26, 2011 Email from Jennifer Stegall at OCI to Sue Ezalarab at OCI asking more detail on the “training by DOL” asking “was this largely to educate staff on how to help consumers navigate the DOL complaints process?”

January 26, 2011 Email from Sue Ezalarab at OCI to Jennifer Stegall at OCI responding to Jennifer’s question asking if this was a training, answering “No, more like a meet and greet to give us an overview of what they [DOL] can do for consumers.”

January 27, 2011 Email from Barbara Belling at OCI to Erin McBride at ABC asking what a good start time for the Feb. 8 training of OCI staff by ABC staff would be.

January 28, 2011 Email from Jennifer Stegall at OCI to Deputy Commissioner Dan Schwartzer asking Dan if OCI should cancel the ABC training for OCI staff scheduled for February 8, 2011.

February 1, 2011 Email from Barbara Belling at OCI to Erin McBride at ABC (and Sue Ezalarab, Eileen Mallow, Jennifer Stegall, Annette Byrnes, Diane Dambach at OCI) announcing the ABC/OCI partnership posting on HealthCare.gov to direct people to ABC for help with consumer assistance issues in Wisconsin

February 2, 2011 Email from Gabriel Nah at OCIIO/HHS to Jennifer Stegall at OCI (in response to Jennifer’s email asking if there was a progress report “form”) telling the data collection, financial status and financial report forms to be completed upon termination.

February 3, 2011 Email from Barbara Belling at OCI to Erin McBride at ABC asking what AV equipment ABC needs to do their training of OCI staff.

February 4, 2011 Email from Barbara Belling at OCI to Erin McBride at ABC saying “We need to cancel the training on February 8. **We will reschedule.**” (Email was copied to: Sue Ezalarab, Jo LeDuc, OCI Cr 227 seats 40-110, OCI DL Accident & Health Insurance Section, Oci DL Complaints & Central Services, OCI DL Health & Life Insurance Section, Eileen Mallow, Jennifer Stegall, Lynn Pink, Nitza Pfaff, Darcy Paskey, Linda Low, Lae Thompson, Jennifer Harris, Mary Richardson, Janelle Dvorak, Kevin Zwart,

Marshall Dixon, John Pegelow, Monica Hale, Mike Honeck, Diane Dambach, John Kitslaar, Marcia Zimmer)

February 4, 2011 Email from Barbara Belling at OCI to Erin McBride at ABC (and Sue Ezalarab and Eileen Mallow at OCI) reiterating “unfortunately, we need to cancel the training” for Feb. 8. **“We’ll reschedule for a later date.”**

February 7, 2011 Email from Barbara Belling at OCI to Erin McBride at ABC (and Sue Ezalarab, Eileen Mallow and Jennifer Stegall) forwarding the link to the Healthcare.gov interactive map where reporters and consumers learn about state CAP programs, and **giving a heads up that intake might increase as a result of the press releases.**

February 8, 2011 Scheduled training of OCI staff set for 10:00am cancelled by OCI on Feb. 4

February 9, 2011 Email from Jennifer Stegall at OCI to Eric Schutt Deputy Chief of Staff for the Governor (and Deputy Commissioner of Insurance Dan Schwartz) sharing a copy of the letter “Ted would like to send to Bobby Peterson” to terminate the CAP contract.

February 9, 2011 Email from Erick Schutt Deputy Chief of Staff for the Governor (and Deputy Commissioner Dan Schwartz) to Jennifer Stegall at OCI replying “Looks good to proceed” [with the contract termination.]

February 9, 2011 Email from Rich West (Executive Assistant to Deputy Commissioner Dan Schwartz) to Eric Schutt Deputy Chief of Staff for the Governor and Ashlee Moore Assistant Appointments Director **asking Ashlee if the termination “was already approved.”**

February 9, 2011 Email from Ashlee Moore Assistant Appointments Director to Rich West Executive Assistant and Deputy Commissioner Dan Schwartz replying “yes, please let Dan know.”

February 9, 2011 Letter sent from Commissioner Ted Nickel to Bobby Peterson at ABC “serving as official notice that the Office of the Commissioner of Insurance is terminating the Agreement” between OCI and ABC. The letter served as 30 days notice that the grant would end March 12.

February 9, 2011 Email from Jennifer Stegall at OCI to Kitty Rhoades, Dennis Smith, Brett Davis, Kevin Moore, and Dan Schwartz describing “how to terminate the CAP” per Dan’s request

February 9, 2011 Email from Kitty Rhoades to Jennifer Stegall at OCI saying “Works for me.”

February 9, 2011 Email from Jennifer Stegall at OCI to Erick Schutt Deputy Chief of Staff for the Governor (and Deputy Commissioner of Insurance Dan Schwartz) asking if Eric had any concerns with sending the CAP termination letter to HHS

February 9, 2011 Email from Eric Schutt Deputy Chief of Staff for the Governor to Jennifer Stegall at OCI (and Deputy Commissioner of Insurance Dan Schwartz) saying “great,” and requesting that a change to the letter be made so it read “the” previous commissioner instead of “a” previous commissioner.

February 9, 2011 Email from Jennifer Stegall at OCI to Gina Frank, Eileen Mallow, Barbara Belling, and Julie Walsh at OCI telling which data reporting forms “we must submit to the feds” after the grant is terminated.

February 10, 2011 ABC receives agreement termination letter from Commissioner Ted Nickel

February 10, 2011 Letter from Commissioner Ted Nickel and Roger Frings at OCI to Michelle Feagins at OCIO, HHS requesting termination of Wisconsin’s CAP

February 14, 2011 Email from Barbara Belling at OCI to Bobby Peterson at ABC (and Erin McBride, ABC; Eileen Mallow, OCI; Jennifer Stegall, OCI; Julie Walsh, OCI; Danielle Rogacki, OCI) **relaying the data elements that OCI wanted from ABC to be able to complete their final report to OCIO/HHS.** Barbara asked for the data by April 26, 2011.

April 26, 2011 ABC submits final reporting elements to OCI.